



## CAPTAIN POLYPLAST LTD.

REGD.OFFICE : UL-25, Royal Complex, Bhutkhana Chowk, Dhebar Road,  
Rajkot-360 002 (Guj.) India. Tele : +91-9909035390, +91-9909035391  
H.O. & WORKS : Survey No. 267, Plot No. 10A, 10B & 11, N.H. No. 27, SHAPAR (Veraval),  
Dist. Rajkot-360 024 (Gujarat) India. Telefax : +91-2827-253006, 252056  
web : www.captainpolyplast.com | e-mail : info@captainpolyplast.com  
CIN NO. : L25209GJ1997PLC031985

**DATE : 08.02.2023**

TO

The Bombay Stock Exchange (BSE Limited )  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

Dear Sir / Madam,

**Sub: Newspaper Publication Of Financial Result For The Quarter Ended 31<sup>st</sup> December , 2022**

Pursuant to the requirement of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, attached herewith newspaper publication of financial result for the quarter ended 31<sup>st</sup> December, 2022 given in Financial Express Newspaper One Vernacular Language(Gujarati ) And Other Nationwide Circulating English Newspaper dated 08.02.2023.

Kindly take note of the above.

Thanking you,

**Yours faithfully,**

**FOR, CAPTAIN POLYPLAST LTD**

KHICHADIA  
RAMESHBHAI  
DEVRAJBHAI



**RAMESHBHAI D. KHICHADIA**  
**MANAGING DIRECTOR**  
**(00087859)**

**Chartered Capital And Investment Limited**  
 1st Floor, 2, Mount Road, Singapore 229221  
 Ph: 97363731/97363732 | ON: 1800348086/808657  
 Email: info@chartercapital.net | Website: www.chartercapital.net

**NOTES**

Pursuant to regulation 25 and regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Notice is hereby given that a resolution of the Board of Directors of the company will be held on Tuesday, February 14, 2023 at the registered office of the Company.

The Board of Directors of the Company will consider and approve Unaudited Financial Results of the company for the quarter/ period ended December 31, 2022. The information is available on the company's website at [www.chartercapital.net](http://www.chartercapital.net) and on the website of the stock exchange at [www.bseindia.com](http://www.bseindia.com).

**For, Charter Capital And Investment Limited**  
 Place: Ahmedabad  
 Date: February 7, 2023 Managing Director

EXTRACT OF STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2022 (Unaudited) (₹ in Lakhs)					
Sr. No.	Particulars	Consolidated			
		Quarter Ended		Year Ended	
		31-12-2022	30-09-2022	31-12-2021	31-03-2022
		Unaudited	Unaudited	Unaudited	Audited
1	Total Income From Operations	7,452.84	3,747.16	4,400.44	18,715.77
2	Net Profit / (Loss) Before Tax	263.78	33.11	49.33	381.17
3	Net Profit / (Loss) After Tax	259.24	8.85	38.13	275.59
4	Total Comprehensive Income for the Period	270.44	16.96	197.38	436.46
5	Paid-up equity share capital	1,007.58	1,007.58	1,007.58	1,007.58
6	Reserves (Excluding Revaluation Reserves & Government Grant)	5,787.08	5,658.10	5,496.72	5,614.81
7	Earnings Per Share (EPS) not annualized (FV Rs. 2/- each)				
	Basic & Diluted (in Rs.)	0.54	0.03	0.39	0.87
	See accompanying notes to the Financial Results				

**Notes: (1)** The above unaudited Consolidated Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 07th February, 2023. The statutory auditors of the company have carried out limited review of the financial results for the quarter ended 31st December 2022. **(2)** The Above Financial Results have been prepared in accordance with the applicable Indian Accounting Standards as prescribed u/s. 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 as amended and other recognized accounting practices and policies to the extent applicable.

**(3) Standalone Financial Results as on 31st December, 2022 are as under:** (₹ in Lakhs)

Sr. No.	Particulars	Standalone			
		Quarter Ended			Year Ended
		31-12-2022	30-09-2022	31-12-2021	31-03-2022
		Unaudited	Unaudited	Unaudited	Audited
1	Total Income From Operations	7,452.84	3,747.16	4,400.44	18,715.77
2	Net Profit / (Loss) Before Tax	263.78	33.11	49.33	381.17
3	Net Profit / (Loss) After Tax	253.81	8.85	38.13	275.59
4	Total Comprehensive Income for the Period	254.17	14.94	38.40	278.47

**(4)** The above is an extract of the detailed format of unaudited financial results for the quarter and year ended 31st December, 2022 filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and other Disclosure Requirements) Regulations, 2015. The full format of the unaudited financial results for the quarter ended 31st December, 2022 are available on the Company's website at [www.captainpolyplast.com](http://www.captainpolyplast.com) and on the website of the Stock Exchange at [www.bseindia.com](http://www.bseindia.com). **(5)** Previous periods / years' figures have been re-grouped / re-classified, where necessary to make it comparable with the current period.

**For, CAPTAIN POLYPLAST LTD**  
**Sd/-**  
**Ramesh D. Khichadia**  
 (Managing Director)  
 (DIN - 00087859)

**Date : 07-02-2023**  
**Place : Rajkot**

**CAPTAIN POLYPLAST LTD.**

e-mail : [info@captainpolyplast.in](mailto:info@captainpolyplast.in) | web : [www.captainpolyplast.com](http://www.captainpolyplast.com) | CIN No. : L25209GJ1997PLC031985

[illegible]



(This is only an advertisement for information purpose and is not a prospectus announcement.)

## VIAZ TYRES LIMITED

Our Company was originally incorporated as "Viaz Tubes Private Limited" as a Private Limited Company under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated August 29, 2018, issued by the Registrar of Companies, Central Registration Centre. Pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on May 25, 2022, the name of our Company was changed to "Viaz Tyres Private Limited" and a fresh certificate of Incorporation dated May 25, 2022 was issued to our Company by the Registrar of Companies, Ahmedabad. Subsequently, pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on May 25, 2022, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to "Viaz Tyres Limited" and a fresh certificate of Incorporation dated June 14, 2022 was issued to our Company by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U25199G2018PLC103740. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Matters" beginning on Page No. 118 of the Prospectus.

CIN: U25199G2018PLC103740

Registered office: 915/916, Maple Trade, Near Sundhara Circle, SAL Hospital Road, Thaltej, Ahmedabad, Gujarat, India - 380 059.  
Website: www.viaztyres.com; E-Mail: cs@viaztyres.com; Telephone No: 079-40616174 Company Secretary and Compliance Officer: Ms. Akshita Dave

PROMOTERS OF THE COMPANY: MR. JANAKUMAR MAHENDRABHAI PATEL, MR. RAJESHKUMAR PRABHUDASBHAI PATEL, MR. PARICHAYKUMAR MAGANBHAI PATEL, MRS. HIMABEN JANAKUMAR PATEL, MRS. NIRMABEN RAJESHKUMAR PATEL AND MRS. KENABEN PARICHAYKUMAR PATEL

### THE ISSUE

PUBLIC ISSUE OF 32.26,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF VIAZ TYRES LIMITED ("VTL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 2,000.12 LAKHS (THE "ISSUE"), OF WHICH ₹ 1,62,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SHARE AGGREGATING TO ₹ 100.44 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 30,64,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SHARE AGGREGATING TO ₹ 1,89,680 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.33% AND 25.01% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME.

For further details see "Terms of the Issue" beginning on Page No. 179 of the Prospectus.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND  
THE ISSUE PRICE IS ₹ 62. THE ISSUE PRICE IS 6.2 TIMES OF THE FACE VALUE.

**ISSUE OPENS ON: THURSDAY, FEBRUARY 16, 2023  
CLOSES ON: TUESDAY, FEBRUARY 21, 2023**

Minimum Lot Size

2000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS

4000 EQUITY SHARES AND IN MULTIPLES OF 2000 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY

ASBA*	Simple, Safe, Smart way of Application-Make use of IIT!	*Application supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.	Mandatory in Public Issues from January 01, 2016 No cheque will be accepted
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UPI NOW AVAILABLE IN ASBA FOR RETAIL INDIVIDUAL INVESTORS.  
For details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridge Prospectus and please refer to the section "Issue Procedure" beginning on page no. 187 of the Prospectus. The process is also available on the website of National Stock Exchange of India Limited (www.nseindia.com), in General Information Document. List of Banks supporting UPI is also available on the website of SEBI (www.sebi.gov.in)

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS. PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBs") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIRP/2018/76 DATED JUNE 28, 2019, FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANUALLY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RUI), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 187 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

Information under Section 30 of the Companies Act, 2013:

The information regarding the content of Memorandum of Association of our Company as regards Main Objects are available on page no. 119 of the Prospectus of the Company. The Liability of the Members is limited. Our Authorized Share Capital comprises of 1,25,10,000 Equity Shares of ₹ 10/- each aggregating to ₹ 125.10 Lakh. The present issued, subscribed and paid-up share capital comprises of 90,25,000 Equity Shares of ₹ 10/- each aggregating to ₹ 90.25 Lakh. We are proposing to issue 32,26,000 Equity Shares of ₹ 10/- each in terms of the Prospectus dated January 30, 2023 at a price of ₹ 62/- per share including premium of ₹ 52/- per equity share. The Names of signatories to the Memorandum of Association of our Company at the time of Incorporation and number of shares subscribed by them are as follows:

Sr. No.	Name of Signatories	No. of Shares subscribed (Face Value ₹ 10/- each)
1.	Keval Manuprasad Bhatt	5000
2.	Vaibhan Girish Kanakia	5000
	<b>Total</b>	<b>10000</b>

The present capital structure of the Company is as follows:

Sr. No.	Category of Shareholders	No. of Shareholders	No. of Share held	%
1.	Promoters and Promoter Group	9	89,52,800	99.20
2.	Public	3	72,200	00.80
	<b>Total</b>	<b>12</b>	<b>90,25,000</b>	<b>100.00</b>

#### LISTING

The Equity Shares offered through this Prospectus are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time, our Company has received an In-Principle Approval letter dated January 01, 2023 from National Stock Exchange of India Limited ("NSE") for using its name in this offer document for listing our shares on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For the purpose of this issue, the designated Stock Exchange is the NSE.

#### DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA

Since the issue is being made in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document had been filed with SEBI. However SEBI shall not issue any observation on the Prospectus. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer full text of the Disclaimer Clause of SEBI beginning on page no. 168 of the Prospectus.

#### DISCLAIMER CLAUSE OF THE NSE

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE, appearing on the page no. 168 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<b>BEELIME</b> BEELINE CAPITAL ADVISORS PRIVATE LIMITED SEBI Registration Number: INM000012917 Address: 807, Phoenix, Opp. Girish Cold Drinks, Near Vijay Cross Roads, Navrangpura, Ahmedabad - 380009, Gujarat. Telephone Number: 079-4640 5357 Email ID: nb@beelinem.com Investors Grievance ID: ig@beelinem.com Website: www.beelinem.com Contact Person: Mr. Nikhil Shah CIN: U67190G2020PTG114322	<b>LINK Intime</b> LINK INTIME INDIA PRIVATE LIMITED SEBI Registration Number: INR000004058 Address: C-101, 1 <sup>st</sup> Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra Tel. Number: 022 4918 6200 Fax: 022 4918 6195 Email ID: jti.ipoo@linkintime.co.in Investors Grievance ID: jti.ipoo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopaakrishnan CIN: U67190MH1999PTT118368	<b>Ms. Akshita Dave</b> Viaz Tyres Limited 915/916, Maple Trade, Near Sundhara Circle, SAL Hospital Road, Thaltej, Ahmedabad, Gujarat, India - 380 059 Telephone No: 079 - 4061 6174; Website: www.viaztyres.com; E-Mail: cs@viaztyres.com Investors can contact the company secretary and compliance officer or the Ld or the Registrar to the Issue in case of any pre-issue related problems, such as non - receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc.

CREDIT RATING: As this is an issue of Equity Shares there is no credit rating for this issue.

IDENTIFICATION TRUSTEES: As this is an issue of Equity Shares, the appointment of Debenture Trustees is not required.

IPO GRADING: Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO Grading agency.

**BASIS OF ISSUE PRICE:** The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in section titled "Basis for Issue Price" on page no. 71 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the sections/chapters titled "Risk Factors" and "Restated Financial Information" on page no. 20 and 143 respectively of the Prospectus to get more informed view before making the investment decision.

**RISK TO INVESTORS:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "RISK FACTORS" beginning on page no. 20 of the Prospectus.

**AVAILABILITY OF APPLICATION FORMS:** Application forms may be obtained from the Registered Office of our Company i.e. "Viaz Tyres Limited". The Lead Manager to the Issue i.e. "Beeline Capital Advisors Private Limited", the Registrar to the Issue i.e. "Link Intime India Private Limited". The application forms may also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. Application supported by Blocked Amount forms shall be available with designated branches of Self-Certified Syndicate Banks, the list of which is available at websites of the Stock Exchange and SEBI.

**AVAILABILITY OF PROSPECTUS:** Investors are advised to refer to the Prospectus, and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus is available on the website of SEBI (www.sebi.gov.in), website of the issuer Company (www.viaztyres.com), the website of the Lead Manager to the Issue (www.beelinem.com) and on the website of National Stock Exchange of India Limited (www.nseindia.com). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "Risk Factor" on page no. 20 of the prospectus, which has been filed with RoC.

**APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA):** Investors may apply through the ASBA process. ASBA can be availed by all the investors except Anchor Investors. All potential investors are mandatorily required to participate in the Issue through an Application Supported by Blocked Amount ("ASBA") process. The Investors are required to fill the ASBA form and submit the same to their Banks which, in turn will block the amount in the account as per the authority contained in ASBA Form and undertake other tasks as per the specified procedure. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. There will be no need of refund. The ASBA application forms can also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. ASBA forms can be obtained from the list of banks that is available on website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com. For more details on ASBA process, please refer to details given in application forms and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page no. 187 of the Prospectus.

Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

BANKER TO ISSUE, REFUND BANKER AND SPONSOR BANK:

ICICI Bank Limited  
Capital Market Division, 5<sup>th</sup> Floor, HT Park, Marolli, Churchgate, Mumbai - 400002  
Telephone number: 022 - 6805 2182 E-mail: sagar.welkar@icicibank.com / pcom@icicibank.com  
Website: www.icicibank.com Contact Person: Mr. Sagar Welkar  
SEBI Registration Number: INB000000004

On behalf of the Board of Directors  
For, Viaz Tyres Limited  
Mr. Janakumar Mahendrabhai Patel  
Chairman cum Managing Director  
DIN: 03329692

Viaz Tyres Limited is proposing, subject to market condition and other considerations, a public issue of its Equity shares and has filed the prospectus with the Registrar of Companies, Ahmedabad ("RoC"). The prospectus is available on the website of SEBI (www.sebi.gov.in), website of the issuer Company (www.viaztyres.com), the website of the Lead Manager to the Issue (www.beelinem.com) and on the website of National Stock Exchange of India Limited (www.nseindia.com). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "Risk Factor" on page no. 20 of the prospectus, which has been filed with RoC, before making any investment decision. The equity shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "securities act") and may not be offered or sold within United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

Bengaluru

(This is a Public Announcement for information purposes only and not for publication or distribution and is not an Offer Document)



## ARC FINANCE LIMITED

Our Company was originally incorporated as "ARC Modellores & Services Limited" company under the Companies Act, 1956 pursuant to a certificate of incorporation issued by the RoC, West Bengal on September 23, 1982. Further, our Company has altered its Object clause as per Order passed on May 27, 1992 by the Company Law Board, Regional Bench at Calcutta. As per condition mentioned in the said Order our Company has changed its name pursuant to approval of the shareholders at an extraordinary general meeting held on September 24, 1992 to ARC Finance Limited and a fresh certificate of incorporation was issued by RoC, West Bengal on March 03, 1993.

Corporate Identification Number : L51909WB1982PLC035283;

Registered Office : 18, RabindraSarani, Poddar Court Gate No. 4, 4th Floor, Room No.3 Kolkata - 700001, West Bengal;

Contact Number : +91 9830286229; Contact Person: Mr. Rohit Jain, Company Secretary and Compliance Officer;

E-mail: arcfincancelimited@gmail.com; Website: www.arcfinance.in;

PROMOTERS OF OUR COMPANY M.S.S.K GROWTH FUND PVT LTD AND M.S. VAISHALAXMI VANUJA PRIVATE LIMITED  
FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

RIGHTS ISSUE OF UP TO [ ] PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1.00/- (RUPEES ONE ONLY) ("EQUITY SHARES") EACH AT A PRICE OF [ ] [ ] (RUPEES [ ] ONLY) PER EQUITY SHARE ("ISSUE PRICE") ("RIGHT SHARES") FOR AN AMOUNT UP TO 400,00,000 [ ] (RUPEES FOUR HUNDRED THOUSAND LAKHS ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF ARC FINANCE LIMITED ("COMPANY" OR "ISSUER") IN THE RATIO OF [ ] RIGHT SHARES FOR EVERY [ ] EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, [ ] ("ISSUE"). THE ISSUE PRICE IS [ ] TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 132 OF THIS DRAFT LETTER OF OFFER. "Assuming full subscription" This public announcement is being made in compliance with the provisions of Regulation 72 (2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018 as amended ("SEBI ICDR Regulations") ("Public Announcement") to state that ARC Finance Limited is proposing, subject to requisite approvals, market conditions, and other considerations, for issue of Equity Shares on rights basis and has on February 06, 2023 filed the Draft Letter of Offer ("DLoF") with BSE Ltd. and The Calcutta Stock Exchange Limited (CSE), the stock exchange on which the Equity Shares of the Company are presently listed ("BSE" and "CSE"). Since the size of the issue is less than ₹ 50,00,00,000/- (Rupees Fifty Crores Only), as per the SEBI (ICDR) Regulations, the DLoF has not been filed with the Securities and Exchange Board of India ("SEBI") nor SEBI shall issue any observation on the DLoF. This Public Announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note that the distribution of the DLoF and the Issue of Equity Shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights Entitlements or Rights Shares will be deemed to have declared, warranted, and agreed that at the time of subscribing to the Rights Shares or the Rights Entitlements, such person is not and will not be in the United States and/or in other restricted jurisdictions. The Right Shares of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended ("Securities Act"), or in any other jurisdiction which have any restrictions in connection with offering, issuing, and allotting Right Shares within its jurisdiction and/or to its citizens. The offering to which the DLoF relates is not and under no circumstances is to be construed as, an offering of any Right Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation thereof of an offer to buy any of the said Right Shares or Rights Entitlementment. Investment in equity and equity related securities involves a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and this Issue including the risks involved. The Right Shares have not been recommended or approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the DLoF. Investors are advised to refer to the section titled "Risk Factors" beginning on page 230 of the DLoF before investing in the Issue. For details on the share capital of our Company, please refer to the section titled "Capital Structure" beginning on page 46 of the DLoF.

Note: Capitalized terms not defined herein shall have the same meanings ascribed to such terms in the DLoF.

#### REGISTRAR TO THE ISSUE



SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

D 153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi - 110 020, India  
Tel.: +91 011-40450193-97

Fax: N/A Web : www.skylinetna.com

E-mail ID / Investor grievance e-mail: ipo@skylinetna.com

Contact Person: Ms. Rati Gupta

SEBI Registration Number : INR0000303241

Validity: Permanent

Disclaimer: ARC Finance Limited is proposing, subject to the receipt of requisite approvals, market conditions, and other considerations, to make a right issue of its Equity Shares and has filed the DLoF with BSE and CSE. The DLoF is available on BSE website at www.bseindia.com. Investors should note that investment in Equity Shares involve a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 22 of the DLoF.

On behalf of Board of Directors

ARC Finance Limited

Sd/-

Rohit Jain

Place: Kolkata

Date: February 07, 2023

Company Secretary / Compliance officers

step to green future  
Ultimate Solution For Micro Irrigation

**captain**  
Irrigation Systems

69% Revenue (YoY) | 435% PBT (YoY) | 580% PAT (YoY)  
3 Months

**EXTRACT OF STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2022 (Unaudited) (₹ in Lakhs)**

Sr. No.	Particulars	Consolidated			
		Quarter Ended		Year Ended	
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2	Net Profit / (Loss) Before Tax	263.78	33.11	49.33	381.17
3	Net Profit / (Loss) After Tax	259.24	8.85	38.13	275.59
4	Total Comprehensive Income for the Period	270.44	16.96	197.38	436.46
5	Paid-up equity share capital	1,007.58	1,007.58	1,007.58	1,007.58
6	Reserves (Excluding Revaluation Reserves & Government Grant)	5,787.08	5,658.10	5,496.72	5,614.81
7	Earnings Per Share (EPS) not annualized (₹ Rs. 2/- each)				
	Basic & Diluted (in ₹)	0.54	0.03	0.39	0.87
	See accompanying notes to the Financial Results				

Notes: (1) The above Unaudited Consolidated Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 07th February, 2023. The statutory auditors of the company have carried out limited review of the financial results for the quarter ended 31st December 2022. (2) The Above Financial Results have been prepared in accordance with the applicable Indian Accounting Standards as prescribed us. (3) of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 as amended and other recognized accounting practices and policies to the extent applicable.

(3) Standalone Financial Results as on 31st December, 2022 are as under: (₹ in Lakhs)

Sr. No.	Particulars	Standalone			
		Quarter Ended		Year Ended	
		31-12-2022	30-09-2022	31-12-2021	31-03-2022
		Unaudited	Unaudited	Unaudited	Audited
1	Total Income From Operations	7,452.84	3,747.16	4,400.44	18,715.77
2	Net Profit / (Loss) Before Tax	263.78	33.11	49.33	381.17
3	Net Profit / (Loss) After Tax	253.81	8.85	38.13	275.59
4	Total Comprehensive Income for the Period	254.17	14.94	38.40	278.47

(4) The above is an extract of the detailed form of unaudited financial results for the quarter and year ended 31st December, 2022 filed with Stock Exchange under Regulation 33 of the SEBI (Listing and other Disclosure Requirements) Regulations, 2015. The full form of the unaudited financial results for the quarter ended 31st December, 2022 are available on the Company's website at www.captainpolyplast.com and on the website of the Stock Exchange at www.bseindia.com. (5) Previous periods / years' figures have been re-grouped / re-classified, where necessary to make it comparable with the current period.

For, CAPTAIN POLYPLAST LTD  
Sd/-  
Ramesh D. Khichadia  
(Managing Director)  
(DIN - 00087859)

**CAPTAIN POLYPLAST LTD.**  
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