





**KISHOR DUDHATRA**

COMPANY SECRETARIES

B.B.A., F.C.S.

B- 314 Gopal Palace, Nr. Shiromani Complex,  
Opp. Ocean Park, Shivranjani Nehrunagar Road,  
Ahmedabad- 380 015  
Ph: 079 - 40041451 Mob.: 9825012960  
E-Mail : ksdudhatra@yahoo.com

To,  
**Board of Directors**  
**CAPTAIN POLYPLAST LIMITED**  
Ul 25 Royal Complex,  
Bhutkhana Chowk,  
Dhebar Road,  
Rajkot-360001

**CERTIFICATE**

We have examined the Register of Members, beneficiary details as furnished by the Depositories and records/documents being maintained by **CAPTAIN POLYPLAST LIMITED** and **Bigshare Services Pvt. Ltd**, its Registrar and share Transfer Agent for issuing this certificate, in accordance with the circular D & CC/FITTC/CIR-16/2002 dated December 31, 2002 and the Circular No. SEBI/MRD/Policy/Cir-13/2004 dated March 3, 2004 & circular No. SEBI/MRD/DP/30/2010 dated September 6, 2010 issued by the Securities and Exchange Board of India. In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the Reconciliation of Share Capital Audit Report annexed herewith (in the format prescribed by The Stock Exchange, Mumbai) for the quarter ended 30<sup>TH</sup> SEPTEMBER , 2023.

**DATE : 14.10.2023**  
**PLACE : AHMEDABAD**



**KISHOR DUDHATRA**  
**COMPANY SECRETARIES**

**PROPRIETOR**  
**M. NO. FCS 7236**  
**C.P. NO.: 3959**

**PEER REVIEW CERTIFICATE NO.: 1919/2022**  
**UDIN NO.: F007236E001311321**



**Annexure – II****FORMAT FOR RECONCILIATION OF SHARE CAPITAL AUDIT REPORT. (Separate for each ISIN )**

( details should be certified by the auditors)

1	<b>For Quarter Ended</b>	30.09.2023
2	<b>ISIN</b>	INE536P01021
3	<b>Face Value</b>	Rs.2 /- each
4	<b>Name of the Company</b>	CAPTAIN POLYPLAST LTD.
5	<b>Registered Office Address</b>	UL 25, ROYAL COMPLEX, BHUTKHANA CHOWK, DHEBAR ROAD, RAJKOT, GUJARAT – 360 001
6	<b>Correspondence Address</b>	UL 25, ROYAL COMPLEX, BHUTKHANA CHOWK, DHEBAR ROAD, RAJKOT, GUJARAT – 360 001
7	<b>Telephone &amp; Fax Nos.</b>	91-2827-253006,252056
8	<b>Email address</b>	<a href="mailto:compliance@captainpolyplast.in">compliance@captainpolyplast.in</a>
9	<b>Names of the Stock Exchanges where the company's securities are listed</b>	BSE

	<b>Number of shares</b>	<b>% of Total Issued Cap.</b>
10 <b>Issued Capital</b>	50378790	100%
11 <b>Listed Capital (Exchange-wise)</b> <i>(as per company records)</i>	50378790	BSE
12 <b>Held in dematerialized form in CDSL</b>	37983228	74.40%
13 <b>Held in dematerialized form in NSDL</b>	12395562	24.60%
14 <b>Physical</b>	0	0
15 <b>Total No. of shares (12+13+14)</b>	50378790	100.00%
16 <b>Reasons for difference if any, between (10&amp;11) , (10&amp;15) , (11&amp;15) :</b>	N.A.	

17 **Certifying the details of changes in share capital during the quarter under consideration as per Table below :**

<b>Particulars***</b>	<b>No. of shares</b>	<b>Applied / Not Applied for listing</b>	<b>Listed on Stock Exchanges (Specify Names)</b>	<b>whether intimated to CDSL</b>	<b>whether intimated to NSDL</b>	<b>In-prin. appr. pending for SE (Specify Names)</b>
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

**During the period under review company has allotted on 27.07.2023 50,00,000 warrants convertible into equity on preferential basis . In principle approval for issue of warrant was received on 14.07.2023 from BSE . Warrant will be unlisted which is intimated to CDSL & NSDL .**

18 **Register of Members is updated (Yes / No ) If** YES  
not, updated up to which date







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- 19 Reference of previous quarter with regards to excess dematerialised shares if any. N.A.
- 20 Has the company resolved the matter mentioned in point no.19 above in the Current quarter? If not, reason why? N.A.
- 21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :
- | Total No. of demat requests   | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days       | NIL             | NIL           | N.A.              |
| Pending for more than 21 days | NIL             | NIL           | N.A.              |
- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co. Khyati Mehta, 0281-2576946
- 23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor
- KISHOR DUDHATRA**  
COMPANY SECRETARY  
B-314 Gopal Palace, Nr. Shiromani Complex,  
Opp. Ocean Park, Shivranjani Nehrunagar Road,  
Ahmedabad-380 015  
Ph: 079-40041451, Mob No.: 9825012960
- 24 Appointment of common agency for share registry work if yes (name & address) **Bigshare Services Pvt. Ltd**  
E/2-3, Ansa Industrial Estate, Saki Vihar Road, Sakinaka, Andheri (East) Mumbai – 400072
- 25 Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from SE, Company changed its name etc.) NIL

DATE : 14.10.2023  
PLACE : AHMEDABAD

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