



CAPTAIN POLYPLAST LTD.

REGD.OFFICE : UL-25, Royal Complex, Bhutkhana Chowk, Dhebar Road, Rajkot-360 002 (Guj.) India. Tele : +91-9909035390, +91-9909035391
H.O. & WORKS : Survey No. 267, Plot No. 10A, 10B & 11, N.H. No. 27, SHAPAR (Veraval), Dist. Rajkot-360 024 (Gujarat) India. Telefax : +91-2827-253006, 252056
web : www.captainpolyplast.com | e-mail : info@captainpolyplast.com
CIN NO. : L25209GJ1997PLC031985

Date: JULY, 15 2025

To,
Department of Corporate Services
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

REG: CAPTAIN POLYPLAST LIMITED (SCRIP CODE: 536974)

Sub: Reconciliation of Share Capital Audit Report for the Quarter Ended 30TH JUNE, 2025

Dear Sir/Madam,

Pursuant to regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 attached herewith certificate of Reconciliation of Share Capital Audit Report issued by Kishor Dudhatra – practicing company secretary.

This is for your records and information.

FOR, CAPTAIN POLYPLAST LIMITED

Khichadia
Rameshbhai
Devrajibhai



RAMESHBHAI D. KHICHADIA
(MANAGING DIRECTOR)
DIN: 00087859



KISHOR DUDHATRA
COMPANY SECRETARIES
B.B.A., F.C.S.

B- 314 Gopal Palace, Nr. Shiromani Complex,
Opp. Ocean Park, Shivranjani Nehrunagar Road,
Ahmedabad- 380 015
Ph: 079 - 40041451 Mob.: 9825012960
E-Mail : ksdudhatra@yahoo.com

To,
Board of Directors
CAPTAIN POLYPLAST LIMITED
Ul 25 Royal Complex,
Bhutkhana Chowk,
Dhebar Road,
Rajkot-360001

CERTIFICATE

We have examined the Register of Members, beneficiary details as furnished by the Depositories and records/documents being maintained by **CAPTAIN POLYPLAST LIMITED** and **Bigshare Services Pvt. Ltd**, its Registrar and share Transfer Agent for issuing this certificate, in accordance with the circular D & CC/FITTC/CIR-16/2002 dated December 31, 2002 and the Circular No. SEBI/MRD/Policy/Cir-13/2004 dated March 3, 2004 & circular No. SEBI/MRD/DP/30/2010 dated September 6, 2010 issued by the Securities and Exchange Board of India. In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the Reconciliation of Share Capital Audit Report annexed herewith (in the format prescribed by The Stock Exchange, Mumbai) for the quarter ended 30TH JUNE, 2025.

DATE : 15.07.2025
PLACE : AHMEDABAD

KISHOR DUDHATRA
COMPANY SECRETARIES

PROPRIETOR
M. NO. FCS 7236
C.P. NO.: 3959
UDIN NO.: F007236G000780217



Annexure – II

FORMAT FOR RECONCILIATION OF SHARE CAPITAL AUDIT REPORT. *(Separate for each ISIN)*

(details should be certified by the auditors)

| | | |
|----|---|---|
| 1 | For Quarter Ended | 30.06.2025 |
| 2 | ISIN | INE536P01021 |
| 3 | Face Value | Rs.2 /- each |
| 4 | Name of the Company | CAPTAIN POLYPLAST LTD. |
| 5 | Registered Office Address | UL 25, ROYAL COMPLEX, BHUTKHANA CHOWK, DHEBAR ROAD, RAJKOT, GUJARAT – 360 001 |
| 6 | Correspondence Address | UL 25, ROYAL COMPLEX, BHUTKHANA CHOWK, DHEBAR ROAD, RAJKOT, GUJARAT – 360 001 |
| 7 | Telephone & Fax Nos. | 91-2827-253006,252056 |
| 8 | Email address | compliance@captainpolyplast.in |
| 9 | Names of the Stock Exchanges where the company's securities are listed | BSE |
| | | Number of shares |
| 10 | Issued Capital | 59678790 |
| | | % of Total Issued Cap. |
| 11 | Listed Capital (Exchange-wise) <i>(as per company records)</i> | 57548790 |
| 12 | Held in dematerialized form in CDSL | 43961430 |
| 13 | Held in dematerialized form in NSDL | 13587360 |
| 14 | Physical | 0 |
| 15 | Total No. of shares (12+13+14) | 57548790 |
| 16 | | 96.00% |
| | | BOARD OF DIRECTORS VIA RESOLUTION DATED 03.05.2025 HAS ALLOTTED 2130000 EQUITY SHARES UPON CONVERSION OF 2130000 WARRANTS. LISTING/TRDING APPROVAL IS AWAITED AS ON DATE OF QUARTER END. |
| | Reasons for difference if any, between (10&11) , (10&15) , (11&15) : | |
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per Table below : | |

| Particulars*** | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-prin. appr. pending for SE (Specify Names) |
|----------------|---------------|-----------------------------------|---|---------------------------|---------------------------|---|
|----------------|---------------|-----------------------------------|---|---------------------------|---------------------------|---|

CONVERSION 2130000 APPLIED BSE YES YES NA

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

| | | |
|----|---|------|
| 18 | Register of Members is updated (Yes / No) If not, updated up to which date | YES |
| 19 | Reference of previous quarter with regards to excess dematerialised shares if any. | N.A. |
| 20 | Has the company resolved the matter mentioned in point no.19 above in the Current quarter? If not, reason why? | N.A. |



- 21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :
- | Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | NIL | NIL | N.A. |
| Pending for more than 21 days | NIL | NIL | N.A. |
- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co. Khyati Mehta, 9409380858
- 23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor
- KISHOR DUDHATRA**
COMPANY SECRETARY
B-314 Gopal Palace, Nr. Shiromani Complex,
Opp. Ocean Park, Shivranjani Nehrunagar Road,
Ahmedabad-380 015
Mob No.: 9825012960
- 24 Appointment of common agency for share registry work if yes (name & address) **Bigshare Services Pvt. Ltd**
E/2-3, Ansa Industrial Estate, Saki Vihar Road,
Sakinaka, Andheri (East) Mumbai – 400072
- 25 Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from SE, Company changed its name etc.) NIL

DATE : 15.07.2025
PLACE : AHMEDABAD

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COMPANY SECRETARIES

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