



## CAPTAIN POLYPLAST LTD.

**REGD.OFFICE** : UL-25, Royal Complex, Bhutkhana Chowk, Dhebar Road, Rajkot-360 002 (Guj.) India. Tele : +91-9909035390, +91-9909035391  
**H.O. & WORKS** : Survey No. 267, Plot No. 10A, 10B & 11, N.H. No. 27, SHAPAR (Veraval), Dist. Rajkot-360 024 (Gujarat) India. Telefax : +91-2827-253006, 252056  
web : www.captainpolyplast.com | e-mail : info@captainpolyplast.com  
CIN NO. : L25209GJ1997PLC031985

**Date: APRIL, 10 , 2024**

**To,**  
**Department of Corporate Services**  
BSE Limited,  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai-400 001

**REG: CAPTAIN POLYPLAST LIMITED (SCRIP CODE: 536974)**

**Sub: Reconciliation of Share Capital Audit Report for the Quarter Ended 31<sup>ST</sup> MARCH , 2024**

Dear Sir/Madam,

Pursuant to regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 attached herewith certificate of Reconciliation of Share Capital Audit Report issued by Kishor Dudhatra – practicing company secretary.

This is for your records and information.

**FOR, CAPTAIN POLYPLAST LIMITED**

Khichadia  
Rameshbhai  
Devrajbhai



**RAMESHBHAI D. KHICHADIA**  
**(MANAGING DIRECTOR)**  
**DIN: 00087859**



**KISHOR DUDHATRA**  
COMPANY SECRETARIES  
B.B.A., F.C.S.

B- 314 Gopal Palace, Nr. Shiromani Complex,  
Opp. Ocean Park, Shivranjani Nehrunagar Road,  
Ahmedabad- 380 015  
Ph: 079 - 40041451 Mob.: 9825012960  
E-Mail : ksdudhatra@yahoo.com

**To,**  
**Board of Directors**  
**CAPTAIN POLYPLAST LIMITED**  
Ul 25 Royal Complex,  
Bhutkhana Chowk,  
Dhebar Road,  
Rajkot-360001

**CERTIFICATE**

We have examined the Register of Members, beneficiary details as furnished by the Depositories and records/documents being maintained by **CAPTAIN POLYPLAST LIMITED** and **Bigshare Services Pvt. Ltd**, its Registrar and share Transfer Agent for issuing this certificate, in accordance with the circular D & CC/FITTC/CIR-16/2002 dated December 31, 2002 and the Circular No. SEBI/MRD/Policy/Cir-13/2004 dated March 3, 2004 & circular No. SEBI/MRD/DP/30/2010 dated September 6, 2010 issued by the Securities and Exchange Board of India. In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the Reconciliation of Share Capital Audit Report annexed herewith (in the format prescribed by The Stock Exchange, Mumbai) for the quarter ended 31<sup>ST</sup> MARCH, 2024.

**DATE : 10.04.2024**  
**PLACE : AHMEDABAD**

**KISHOR DUDHATRA**  
**COMPANY SECRETARIES**

KISHOR SAVJIBHA  
DUDHATRA

**PROPRIETOR**  
**M. NO. FCS 7236**  
**C.P. NO.: 3959**  
**PEER REVIEW CERTIFICATE NO.: 1919/2022**  
**UDIN NO.: F007236F000076217**



## Annexure – II

### FORMAT FOR RECONCILIATION OF SHARE CAPITAL AUDIT REPORT. (Separate for each ISIN)

( details should be certified by the auditors)

1	<b>For Quarter Ended</b>	31.03.2024
2	<b>ISIN</b>	INE536P01021
3	<b>Face Value</b>	Rs.2 /- each
4	<b>Name of the Company</b>	CAPTAIN POLYPLAST LTD.
5	<b>Registered Office Address</b>	UL 25, ROYAL COMPLEX, BHUTKHANA CHOWK, DHEBAR ROAD, RAJKOT, GUJARAT – 360 001
6	<b>Correspondence Address</b>	UL 25, ROYAL COMPLEX, BHUTKHANA CHOWK, DHEBAR ROAD, RAJKOT, GUJARAT – 360 001
7	<b>Telephone &amp; Fax Nos.</b>	91-2827-253006,252056
8	<b>Email address</b>	<a href="mailto:compliance@captainpolyplast.in">compliance@captainpolyplast.in</a>
9	<b>Names of the Stock Exchanges where the company's securities are listed</b>	BSE

	Number of shares	% of Total Issued Cap.
10	Issued Capital	52878790 100%
11	Listed Capital (Exchange-wise) <i>(as per company records)</i>	52878790 BSE
12	Held in dematerialized form in CDSL	40592443 76.77%
13	Held in dematerialized form in NSDL	12286347 23.23%
14	Physical	0 0
15	<b>Total No. of shares (12+13+14)</b>	52878790 100.00%
16	<b>Reasons for difference if any, between (10&amp;11) , (10&amp;15) , (11&amp;15) :</b>	N.A.

17 **Certifying the details of changes in share capital during the quarter under consideration as per Table below :**

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
<b>CONVERSION</b>	<b>2500000</b>	<b>Applied</b>	<b>BSE</b>	<b>YES</b>	<b>YES</b>	<b>NA</b>

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

**company has allotted 2500000 equity shares upon conversion of warrant on 14.02.2024 .**

18	<b>Register of Members is updated (Yes / No ) If not, updated up to which date</b>	YES
19	<b>Reference of previous quarter with regards to excess dematerialised shares if any.</b>	N.A.
20	<b>Has the company resolved the matter mentioned in point no.19 above in the Current quarter? If not, reason why?</b>	N.A.



21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22 Name, Telephone & Fax No. of the Compliance Officer of the Co. Khyati Mehta, 0281-2576946

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor  
**KISHOR DUDHATRA**  
COMPANY SECRETARY  
B-314 Gopal Palace, Nr. Shiromani Complex,  
Opp. Ocean Park, Shivranjani Nehrunagar Road,  
Ahmedabad-380 015  
Ph: 079-40041451, Mob No.: 9825012960

24 Appointment of common agency for share registry work if yes (name & address)  
**Bigshare Services Pvt. Ltd**  
E/2-3, Ansa Industrial Estate, Saki Vihar Road,  
Sakinaka, Andheri (East) Mumbai – 400072

25 Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from SE, Company changed its name etc.)  
NIL

DATE : 10.04.2024  
PLACE : AHMEDABAD

**KISHOR DUDHATRA**  
**COMPANY SECRETARIES**

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SAVJIBHAI  
DUDHATRA

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