



REGD.OFFICE : UL-25, Royal Complex, Bhutkhana Chowk, Dhebar Road, Rajkot-360 002 (Guj.) India. Tele : +91-9909035390, +91-9909035391 H.O. & WORKS : Survey No. 267, Plot No. 10A, 10B & 11, N.H. No. 27, SHAPAR (Veraval), Dist. Rajkot-360 024 (Gujarat) India. Telefax : +91-2827-253006, 252056 web : www.captainpolyplast.com | e-mail : info@captainpolyplast.com CIN NO. : L25209GJ1997PLC031985

Date: APRIL, 22 2025

To, <u>Department of Corporate Services</u> BSE Limited, Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400 001

REG: CAPTAIN POLYPLAST LIMITED (SCRIP CODE: 536974)

Sub: Reconciliation of Share Capital Audit Report for the Quarter Ended 31ST MARCH, 2025

Dear Sir/Madam,

Pursuant to regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 attached herewith certificate of Reconciliation of Share Capital Audit Report issued by Kishor Dudhatra – practicing company secretary.

This is for your records and information.

FOR, CAPTAIN POLYPLAST LIMITED

Khichadia Rameshbha i Devrajbhai

RAMESHBHAI D. KHICHADIA (MANAGING DIRECTOR) DIN: 00087859

AN ISO 9001:2008 COMPANY



B- 314 Gopal Palace, Nr. Shiromani Complex, Opp. Ocean Park, Shivranjani Nehrunagar Road, Ahmedabad- 380 015 Ph: 079 - 40041451 Mob.: 9825012960 E-Mail : ksdudhatra@yahoo.com

To, Board of Directors CAPTAIN POLYPLAST LIMITED UI 25 Royal Complex, Bhutkhana Chowk, Dhebar Road, Rajkot-360001

CERTIFICATE

We have examined the Register of Members, beneficiary details as furnished by the Depositories and records/documents being maintained by **CAPTAIN POLYPLAST LIMITED** and **Bigshare Services Pvt. Ltd**, its Registrar and share Transfer Agent for issuing this certificate, in accordance with the circular D & CC/FITTC/CIR-16/2002 dated December 31, 2002 and the Circular No. SEBI/MRD/Policy/Cir-13/2004 dated March 3, 2004 & circular No. SEBI/MRD/DP/30/2010 dated September 6, 2010 issued by the Securities and Exchange Board of India. In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the Reconciliation of Share Capital Audit Report annexed herewith (in the format prescribed by The Stock Exchange, Mumbai) for the quarter ended 31ST MARCH, 2025.

DATE : 22.04.2025 PLACE : AHMEDABAD

KISHOR DUDHATRA COMPANY SECRETARIES

Kishor Savjibhai internet inte

PROPRIETOR M. NO. FCS 7236 C.P. NO.: 3959 UDIN NO.: F007236G000176185

Annexure – II

FORMAT FOR RECONCILIATION OF SHARE CAPITAL AUDIT REPORT. (Separate for each ISIN)

(details should be certified by the auditors)

| 1 | For Quarter Ended | 31.03.2025 | | | | |
|----|--|--|------------------------|--|--|--|
| 2 | ISIN | INE536P01021 | | | | |
| 3 | Face Value | Rs.2 /- each | | | | |
| 4 | Name of the Company | CAPTAIN POLYPLAST LTD. | | | | |
| 5 | | UL 25, ROYAL COMPLEX, BHUTKHANA CHOWK, DHEBAR ROAD, | | | | |
| | Registered Office Address | RAJKOT, GUJARAT – 360 001 | | | | |
| 6 | Correspondence Address | UL 25, ROYAL COMPLEX, BHUTKHANA CHOWK, DHEBAR ROAD, | | | | |
| | | RAJKOT, GUJARAT – 360 001 | | | | |
| 7 | Telephone & Fax Nos. | 91-2827-253006,252056 | | | | |
| 8 | Email address | <u>compliance@captainpolyplast.in</u> | | | | |
| 9 | Names of the Stock Exchanges where | BSE | | | | |
| 5 | the company's securities are listed | DSL | | | | |
| | the company's securities are instea | Number of shares | % of Total Issued Cap. | | | |
| 10 | Issued Capital | 57548790 | 100.00% | | | |
| - | Issued Capital | 37348790 | 100.00% | | | |
| 11 | Listed Capital (Exchange-wise) (as per company records) | 55378790 | BSE | | | |
| 12 | Held in dematerialized form in CDSL | 42016664 | 73.01% | | | |
| 13 | Held in dematerialized form in NSDL | 13362126 | 23.22% | | | |
| 14 | Physical | 0 | 0 | | | |
| 15 | Total No. of shares (12+13+14) | 55378790 | 96.23% | | | |
| 16 | | BOARD OF DIRECTORS VIA RESOLUTION DATED 13.03.2025 HAS | | | | |
| | | ALLOTTED 2170000 EQUITY SHARES UPON CONVERSION OF | | | | |
| | Reasons for difference if any, between | 2170000 WARRANTS. LISTING APPROVAL IS AWAITED AS ON | | | | |
| | (10&11) , (10&15) , (11&15) : | DATE OF QUARTER END. | | | | |
| | | | | | | |

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars*** | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-prin. appr. pending for SE (Specify Names) | |
|-------------------------|------------------|--|---|------------------------------------|------------------------------------|--|--|
| CONVERSION | 2170000 | APPLIED | BSE | YES | YES | NA | |
| *** Rights, Bonus, | , Preferentia | l Issue, ESOPs | s, Amalgamati | on, Conversio | n, Buyback, C | Capital | |
| Reduction Forfeitu | ire, Any othe | er (to specify). | | | | | |
| Register of Memb | oers is updat | ed (Yes / No |) If YES | | | | |

- 18 Register of Members is updated (Yes / No) If not, updated up to which date
- 19 Reference of previous quarter with regards to N.A. excess dematerialised shares if any.
- 20 Has the company resolved the matter N.A. mentioned in point no.19 above in the Current quarter? If not, reason why?



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| 21 | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : | | | | | | |
|----|--|-----------------------------|---|-------------------|--|--|--|
| | Total No. of demat requests | No. of requests | No. of shares | Reasons for delay | | | |
| | Confirmed after 21 Days | NIL | NIL | N.A. | | | |
| | Pending for more than 21 days | NIL | NIL | N.A. | | | |
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Co. | Khy | ati Mehta, 94093808 | 58 | | | |
| 23 | · | | KISHOR DUDHATRA | | | | |
| | Name, Address, Tel. & Fax No., | CON | COMPANY SECRETARY B-314 Gopal Palace, Nr. Shiromani Complex, | | | | |
| | Regn. no. of the Auditor | B-31 | | | | | |
| | | | Opp. Ocean Park, Shivranjani Nehrunagar Road, | | | | |
| | | • • | Ahmedabad-380 015 | | | | |
| | | Ph: | 079-40041451, Mob I | No.: 9825012960 | | | |
| 24 | Appointment of common agency for share | | hare Services Pvt. Lto | Ł | | | |
| | registry work if yes (name & address) | | E/2-3, Ansa Industrial Estate,Saki Vihar Road, | | | | |
| | | | Sakinaka,Andheri (East)Mumbai – 400072 | | | | |
| 25 | Any other detail that the auditor m provide. (E.g. BIFR company, delist SE, Company changed its name etc | nay like to NIL ing from | | | | | |

DATE : 22.04.2025 PLACE : AHMEDABAD

KISHOR DUDHATRA COMPANY SECRETARIES

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PROPRIETOR M. NO. FCS 7236 C.P. NO.: 3959 UDIN NO. F007236G000176185